

NOTICE

June 20, 2025

To,

Debenture Holders of First Leasing Company of India Limited

Axis Trustee Services Limited ("ATSL") was appointed as Debenture Trustee acting on behalf and benefit of the Debenture Holders in respect of the issue of unsecured listed non-convertible debentures amounting to INR 147.22 Crores as per the Initial Debenture Trustee Agreement dated April 10, 2012 and Debenture Trustee Agreement dated June 24, 2013 by First Leasing Company of India Limited ("FLCI") and secured, listed convertible debentures amounting to INR 30 Crores as per the Debenture Trust Deed dated March 01, 2013 and Debenture Trustee Agreement dated March 15, 2013 by First Leasing Company of India Limited ("FLCI"). This is to update you regarding the FLCI's liquidation matter, particularly the claims filed by ATSL on behalf of debenture holders. ATSL has already sent Legal Notice dated June 11, 2025 to Official Liquidator through our counsel, and we await reply from OL's office.

We propose to hold a joint Debenture Holder meeting through audio visual means (Microsoft Teams) on 1st July 2025 at 4.00 PM. Agenda of the meeting will be as follows-

- To discuss the developments and way forward in the captioned matter.

Link to the Meeting- https://teams.microsoft.com/l/meetup-join/19%3ameeting_MjU5NmNhZDAyY2U4ZS00ZWV3LWl3MjYtZTM5MWNkYjE1NzRI%40thread.v2/0?context=%7b%22id%22%3a%222d538e64-36c7-41bc-8b7d-4d804956e957%22%2c%22Oid%22%3a%2203da67e2-bb05-4a40-a505-dccdc7ba0d33%22%7d

Meeting ID: 425 863 402 182 1

Passcode: xT2Xo2ET

For Axis Trustee Services Limited,

Sd/-

Authorized Signatory